



WEEKLY REPORT

MARKET REPORT FOR MARCH 17TH, 2023

PRODUCTS

EQUITY

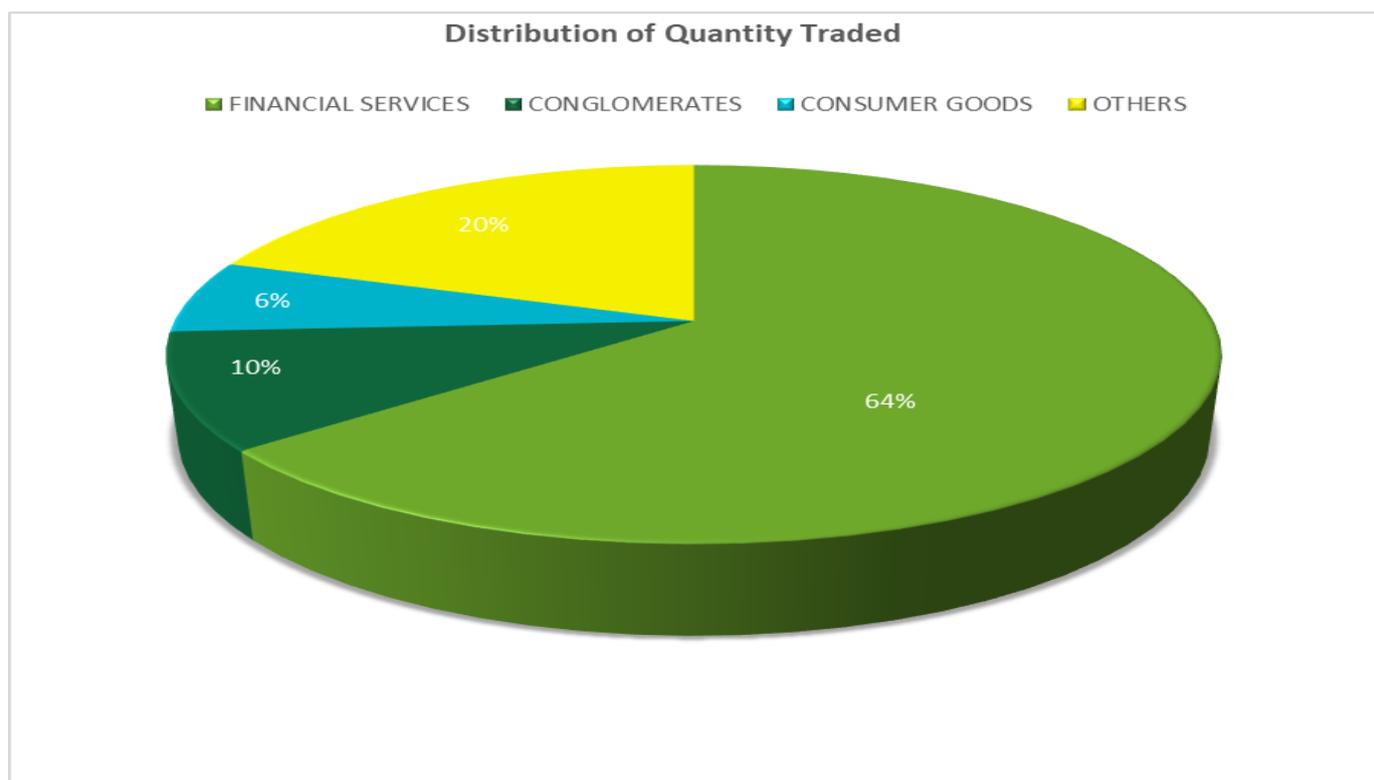
A total turnover of 853.745 million shares worth N11.841 billion in 18,543 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.023 billion shares valued at N20.221 billion that exchanged hands last week in 18,650 deals.

The Financial Services Industry (measured by volume) led the activity chart with 547.566 million shares valued at N7.100 billion traded in 9,419 deals; thus contributing 64.14% and 59.97% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 85.145 million shares worth N134.734 million in 717 deals. The third place was the Consumer Goods Industry, with a turnover of 52.981 million shares worth N1.584 billion in 2,865 deals.

Trading in the top three equities namely Transnational Corporation Plc, Zenith Bank Plc and Sterling Bank Plc. (measured by volume) accounted for 226.004 million shares worth N2.041 billion in 2,613 deals, contributing 26.47% and 17.24% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Mar-23	4,296	179,028,155	2,547,044,722.32	112	12	21	79
14-Mar-23	3,898	199,268,791	2,813,840,637.60	110	9	17	84
15-Mar-23	3,908	181,187,216	3,405,301,495.33	105	11	19	75
16-Mar-23	3,489	137,286,570	1,509,754,613.07	114	8	25	81
17-Mar-23	2,952	156,974,461	1,564,871,101.13	104	17	10	77





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ETP

A total of 6,224 units valued at N1.541 million were traded this week in 56 deals compared with a total of 11,382 units valued at N1.883 million transacted last week in 74 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	29	5,292	1,447,074.95
2	VETGRIF30	10	514	9,882.76
3	MERGROWTH	2	182	3,503.50
4	SIAMLETF40	3	100	8,240.80
5	MERVALUE	2	90	1,975.50
6	VETBANK	1	10	43.40
7	VETGOODS	1	10	70.40
8	VETINDEF	1	10	255.20
9	VSPBONDEF	2	10	1,616.80
10	NEWGOLD	5	6	68,598.55
	TOTAL	56	6,224	1,541,261.86

BONDS

A total of 98,883 units valued at N94.102 million were traded this week in 31 deals compared with a total of 54,802 units valued at N55.699 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	13	83,441	78,088,873.41
2	FGSUK2025S2	11	14,341	15,040,141.86
3	FGSUK2027S3	5	501	467,162.63
4	FGS202489	1	500	425,503.89
5	FGS202487	1	100	80,497.97
	TOTAL	31	98,883	94,102,179.76

INDEX MOVEMENT

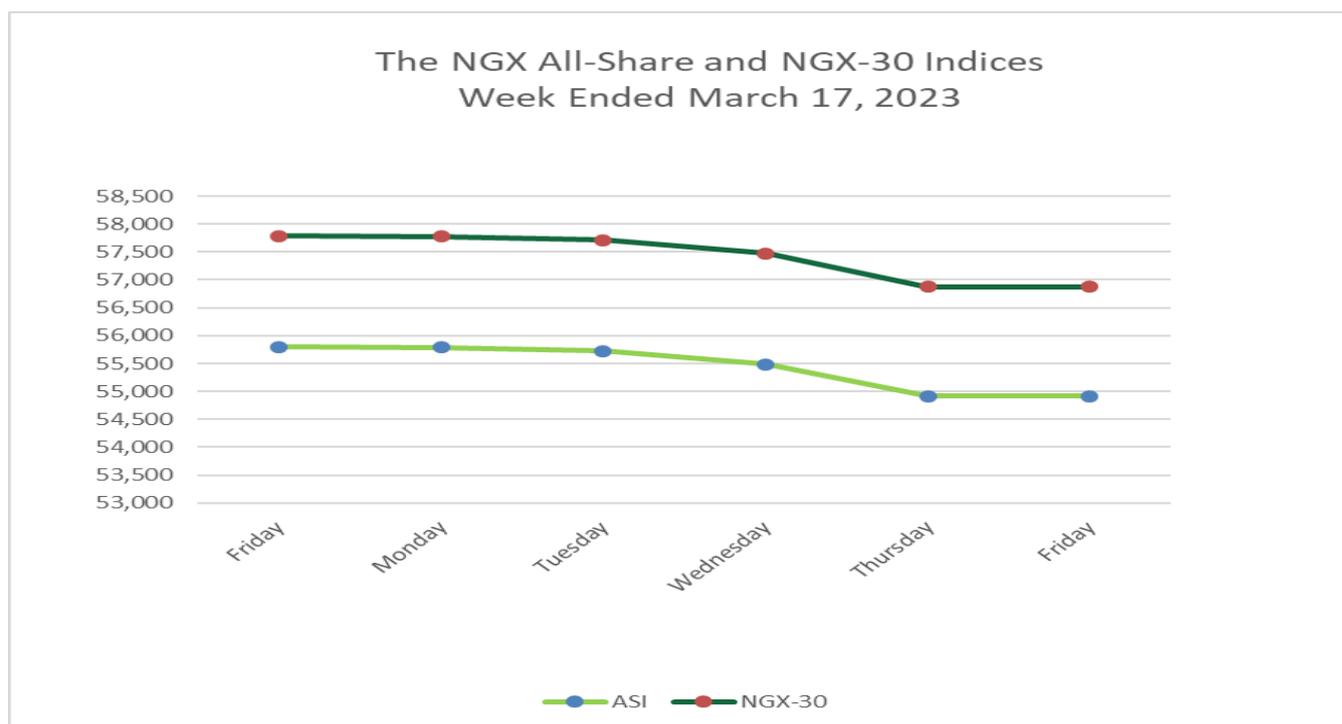
The NGX All-Share Index and Market Capitalization depreciated by 1.58% to close the week at 54,915.39 and N29.916 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Consumer Goods and NGX Growth which appreciated by 1.11% and 2.90% respectively while the NGX ASeM, NGX Oil and Gas indices and NGX Sovereign Bond index closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 03/10/2023	WEEK CLOSE 03/17/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	55,794.51	54,915.39	-879.12	-1.58	-1.60	7.15	7.15
NGX-Main Board Index	2,489.31	2,471.32	-17.99	-0.72	-1.18	6.13	6.13
NGX 30 Index	1,991.88	1,960.78	-31.10	-1.56	-1.83	6.42	6.42
NGX CG Index	1,401.13	1,347.29	-53.84	-3.84	-5.27	5.54	5.54
NGX Premium Index	5,262.31	5,118.27	-144.04	-2.74	-2.18	8.54	8.54
NGX Banking Index	453.73	432.92	-20.81	-4.59	-7.25	3.69	3.69
NGX Pension Index	1,932.64	1,879.80	-52.84	-2.73	-4.35	4.87	4.87
NGX Insurance Index	180.04	175.63	-4.41	-2.45	-2.18	0.73	0.73
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,102.11	1,044.60	-57.51	-5.22	-7.83	5.40	5.40
NGX AFR Div Yield Index	3,696.52	3,547.00	-149.52	-4.04	-4.36	6.79	6.79
NGX MERI Growth Index	2,389.42	2,361.43	-27.99	-1.17	-2.43	2.79	2.79
NGX MERI Value Index	2,539.67	2,406.40	-133.27	-5.25	-7.92	4.25	4.25
NGX Consumer Goods Index	693.67	701.37	7.70	1.11	4.16	19.09	19.09
NGX Oil/Gas Index	521.34	521.34	0.00	0.00	-7.79	12.73	12.73
NGX Lotus II	3,566.32	3,542.63	-23.69	-0.66	-0.17	9.31	9.31
NGX Industrial Goods Index	2,558.73	2,551.91	-6.82	-0.27	1.36	6.19	6.19
NGX Growth Index	2,791.14	2,872.03	80.89	2.90	9.14	59.71	59.71
NGX Sovereign Bond Index	802.08	802.08	0.00	0.00	0.49	-1.98	-1.98



SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week lower than twenty-two (22) equities in the previous week. Forty-seven (47) equities depreciated in price higher than forty-one (41) in the previous week, while ninety-one (91) equities remained unchanged, lower than ninety-four (94) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESTIGE ASSURANCE PLC	0.41	0.45	0.04	↑ 9.76
NIGERIAN ENAMELWARE PLC.	16.20	17.75	1.55	↑ 9.57
UNIVERSITY PRESS PLC.	1.82	1.99	0.17	↑ 9.34
CWG PLC	0.91	0.99	0.08	↑ 8.79
FTN COCOA PROCESSORS PLC	0.26	0.28	0.02	↑ 7.69
LIVESTOCK FEEDS PLC.	1.04	1.09	0.05	↑ 4.81
BUA FOODS PLC	95.00	99.00	4.00	↑ 4.21
U A C N PLC.	9.20	9.55	0.35	↑ 3.80
UNILEVER NIGERIA PLC.	13.50	14.00	0.50	↑ 3.70
JAPPAUL GOLD & VENTURES PLC	0.28	0.29	0.01	↑ 3.57

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNITED CAPITAL PLC	14.65	12.20	-2.45	↓ -16.72
LINKAGE ASSURANCE PLC	0.46	0.41	-0.05	↓ -10.87
ECOBANK TRANSNATIONAL INCORPORATED	12.00	10.80	-1.20	↓ -10.00
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	8.05	7.30	-0.75	↓ -9.32
NPF MICROFINANCE BANK PLC	1.89	1.73	-0.16	↓ -8.47
ACCESS HOLDINGS PLC	9.15	8.40	-0.75	↓ -8.20
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.58	1.46	-0.12	↓ -7.59
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.70	6.20	-0.50	↓ -7.46
R T BRISCOE PLC.	0.27	0.25	-0.02	↓ -7.41
OANDO PLC	4.42	4.10	-0.32	↓ -7.24

CORPORATE ACTION

STANBIC IBTC HOLDINGS PLC:

Proposed Dividend: ₦2.00

Proposed Bonus: null FOR null

Qualification Date: 04/03/2023

Payment Date:

Closure of Register Date: 04/04/2023

CUSTODIAN INVESTMENT PLC:

Proposed Dividend: ₦0.55

Proposed Bonus: null FOR null

Qualification Date: 03/31/2023

Payment Date: 04/13/2023

Closure of Register Date: 04/03/2023



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PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	United Capital Plc	15/03/2023	N14.40	N1.50	NIL	N12.90
2	Nigerian Breweries Plc	17/03/2023	N40.85	N1.03	NIL	N39.80

NEW LISTING (DERIVATIVE)

LISTING OF NGX30U3 AND NGXPENSIONU3 FUTURES CONTRACTS

Trading License Holders and investing public are hereby notified of the listing of NGX30U3 and NGXPENSIONU3 Futures Contracts: NGX30U3 and NGXPENSIONU3 (expires 15 September 2023) were listed on Nigerian Exchange Limited (NGX) today, 13 March 2023.

Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGX30U3	
	ISIN CODE	NGNGX30INU36	
	EXPIRATION	15 SEP 2023	
PRICE	Contract 1		
	NGX30U3		
	N2,069.25		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONU3	
	ISIN CODE	NGNGXPEINU37	
	EXPIRATION	15 SEP 2023	
PRICE	Contract 1		
	NGXPENSIONU3		
	N2,007.75		

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